

CRSP/Compustat Merged Database Release Notes

August 2026 Monthly Update

CRSP/Compustat SAS, ASCII, and R Files

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

The following table summarizes general characteristics of the CCM database:

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's [MOVEit site](#), please contact us at rdp@morningstar.com or +1 312-384-3735.

About The August 2026 CRSP/Compustat Merged Database

The cut date for these release notes is 20260807.

Calendars

The CCM database utilizes the CRSP US Stock calendars to align properly with CRSP data. Data in the CRSP US Stock daily files use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

Calendar	Date Range	Date Index Range
Daily Trading Calendar	19251231-20260807	1-26451
Monthly Trading Calendar	19251231-20311231	1-1273
Annual Trading Calendar	19251231-20271231	1-103
Quarterly Trading Calendar	19251231-20271231	1-409
Weekly Trading Calendar	19260102-20260807	1-5249

Database Characteristics

The following table summarizes general characteristics on the CCM database:

Attribute	CCM Format Database
Source	Compustat Xpressfeed
Volume Labels	CMZ20260508 - CRSPAccess
Delivery	CFZ20260508 - Sas/ascii/r
CRSPAccess Version	CLZ20260508 (Link only) - sas/ascii/r
CRSPSift Version (Windows only)	MOVEit Cloud
SASECC Engine	3.22 and higher - ts_print com_print
C	Yes - all currently supported versions
Number of Data Items	Version 9.4

Database Parameters

Total Compustat Records	60,548
Total GVKEY Companies	58,350
Total GVKEYX Indexes	2,198
Total GVKEY/IID Securities	78,050
Total CRSP Securities Linked	38,150
Total GVKEYS in Link	58,300
Total Link Records	128,320
Total Link Records with a Link to CRSP	43,770

Database Sizes

CMZ	13.80 GB
CFZ – ASCII	12.25 GB
CFZ – SAS	33.62 GB
CFZ – R	1.69 GB
CLZ – ASCII	1.31 GB
CLZ – SAS	2.19 GB
CLZ – R	53.93 MB

August 2026 Individual Link Edits

GV KEY 26189 MOUNTAIN PROVINCE DIAMONDS

Old:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19960501	99999999	83532	14579	01	LC	P
19930129	19960430	0	0	01C	NR	C
19960501	99999999	83532	14579	01C	LX	N

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19960501	20001003	83532	14579	01	LC	P
20001004	20050403	0	0	01	NR	P

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20050404	20200210	83532	14579	01	LC	P
20200211	99999999	0	0	01	NR	P
19930129	19960430	0	0	01C	NR	C
19960501	20001003	83532	14579	01C	LX	N
20001004	20050403	0	0	01C	NR	N
20050404	20200210	83532	14579	01C	LX	N
20200211	99999999	0	0	01C	NR	N

GV KEY 35768 OBSIDIAN THERAPEUTICS INC**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20170101	20191106	0	0	00X	NR	C
20191107	99999999	19072	56947	01	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20170101	20191106	0	0	00X	NR	C
20191107	20240603	19072	56947	01	LC	P
20240604	99999999	0	0	01	NR	P

GV KEY 180146 TOMI ENVIRONMENTAL SOLUTIONS**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20080630	20201001	0	0	00X	NR	C
20201002	99999999	19997	57471	01	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20080630	20200930	0	0	01	NR	P
20201001	99999999	19997	57471	01	LC	P

Delivery Method, Installs, and Data Formats**Delivery**

CRSP data delivery for all products is available through [MOVEit Cloud](#).

ZIP Installs

CRSP uses a zip process for data installation. ZIP utilities that are standard on all platforms should work to unzip the databases.

Steps to Install:

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher-level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

Setting Environment Variables for CDAB Database

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

Linux

Note: The new zip installs are now saving to directories with lower case letters (e.g. ~/crspdata/diz202605)

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the .profile file, and make updates to the following lines to update the paths for the new data installed:
 - `CRSP_CCM=<full path name>/<compustat directory>` (e.g. `CRSP_CCM=~ /crspdata/cmz202605`)
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the .profile file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the .profile file.
 - Navigate to where the CUPL tools are loaded and then enter: `cd acsbin`
 - Start the script by entering: `./crsp_setup.sh`
 - The script will prompt for the following:
 - File name (will be appended with `.kshrc`)
 - Top level directory (this should be where CUPL tools are located (e.g. `~/crsp`))
 - Scratch directory for error messages – name can be anything
 - Enter path for daily stock directory (e.g. `~/crspdata/diz202605`)
 - Enter path for monthly stock directory (e.g. `~/crspdata/miz202605`)
 - Enter path for index directory (e.g. `~/crspdata/ifz202605`)
 - Enter path for CCM directory – enter to leave blank (example: `CRSP_CCM=~ /crspdata/cmz202605`)
 - Enter path for CST directory – enter to leave blank
 - Execute script by running: `./<file name created above>.kshrc` (note there is a space between the two dots)

Windows

The CRSP Client Environment utility provides users a way to check the location of the software and to set environment variables. The utility can be started by locating it under installed programs CRSPAccess/CRSP Client Environment, or by navigating to the /accbin folder where the CUPL tools are installed and running: `Client_Environment.exe`. After making any changes, be sure to log off and back into Windows for the settings to be saved.

Support

If you have any questions, please contact us at rdp@morningstar.com or +1 312-384-3735.

For more information, visit [our website](#).