



March 7, 2025

### **Index Name Change Notice**

Morningstar Indexes will update the legal names for the indexes listed [here](#) to drive greater consistency with Morningstar Indexes' standard naming conventions. These name changes will take effect on April 7, 2025.

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes is [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

### **About Morningstar Indexes**

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader i

n data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles, and strategies. From traditional benchmarks and unique IP-driven indexes to index design, calculation and distribution services, our solutions span an investment landscape as diverse as investors themselves.

### **Contact Us**

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